

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE MERRILL LYNCH & CO., INC. ::
SECURITIES, DERIVATIVE AND ERISA ::
LITIGATION ::
:: Master File No.:
:: 07 cv 9633 (LBS) (AJP) (DFE)
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This Document Relates To: All Actions ::
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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Sarah L. Dunn, an associate with the law firm of
Simpson Thacher & Bartlett LLP, hereby enters her appearance as counsel for Defendant E.

Stanley O'Neal in the above-captioned action. Ms. Dunn is admitted to practice in this Court.

Dated: New York, New York
July 30, 2008

SIMPSON THACHER & BARTLETT LLP

By: /s/ Sarah L. Dunn
Michael J. Chepiga (mchepiga@stblaw.com)
Paul C. Curnin (pcurnin@stblaw.com)
Jason S. Stone (jstone@stblaw.com)
Sarah L. Dunn (sdunn@stblaw.com)

425 Lexington Avenue
New York, New York 10017
Telephone: (212) 455-2000
Facsimile: (212) 455-2502

Attorneys for Defendant E. Stanley O'Neal